2026 Q2 Update

August 21st 2026

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公告原則

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2Q26 Result Summary

2026年第二季營運簡報

NT$	Revenues	Net Profits	EPS
2Q26	19.2 bn	815 mn	2.00

- From 2Q26, ITH consolidation contributed 25% of revenue. Exclude ITH, QoQ revenue up 2.4% driven by increased tablet shipment
- 2Q26 gross margin was 6.2%, down from 9.4% in 1Q26 due to ITH’s one-time liability provision of NT$387mn
- OPEX rate for 2Q26 is 8.6% decrease from 9.7% in 1Q26. OP loss totaled NT$465mn
- Net profit amounted to NT$815mn in 2Q26 . 1H net income totaled NT$1.36B and EPS NT$3.33, exceeding 2025 full level
- 2Q26 EBITDA was NT$1,174mn, and the Company remained Net Cash

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2Q26 Profit & Loss

2026年第二季損益表

Profit & Loss	2Q26	1Q26	QoQ	2Q25	YoY
(NT$ million)					
Revenues	**19,238**	**17,887**	**7.6%**	**18,615**	**3.3%**
COGS	(18,050)	(16,210)		(17,392)	
Gross Profits	**1,188**	**1,677**	**(29.2%)**	**1,222**	**(2.8%)**
Operating Expenses	(1,653)	(1,735)		(740)	
SG&A	(953)	(1,006)		(560)	
R&D	(700)	(729)		(180)	
Operating Profits	**(465)**	**(58)**	**(706%)**	**482**	**(196%)**
Non-Op Inc/(Exp)	611	434		418	
Int Inc/(Exp)	*118*	*134*		*170*	
FX Gain/(Loss)	*64*	*242*		*174*	
Others	*429*	*57*		*74*	
Earnings Before Tax	**146**	**376**	**(61.1%)**	**900**	**(83.7%)**
Income Tax	493	203		(438)	
Net Income (Parent)	**815**	**541**	**50.7%**	**434**	**87.7%**
EPS (Parent)	**2.00**	**1.33**		**1.07**	
EBITDA	**1,174**	**1,394**		**1,862**	
Margin:					
GM	6.2%	9.4%		6.6%	
OM	(2.4%)	(0.3%)		2.6%	
NM	4.2%	3.0%		2.3%	
Op Exp	(8.6%)	(9.7%)		(4.0%)	

Note: 2Q'26 Fully Diluted Weighted Average: 407 million shares

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Quarterly Sales by Form Factors

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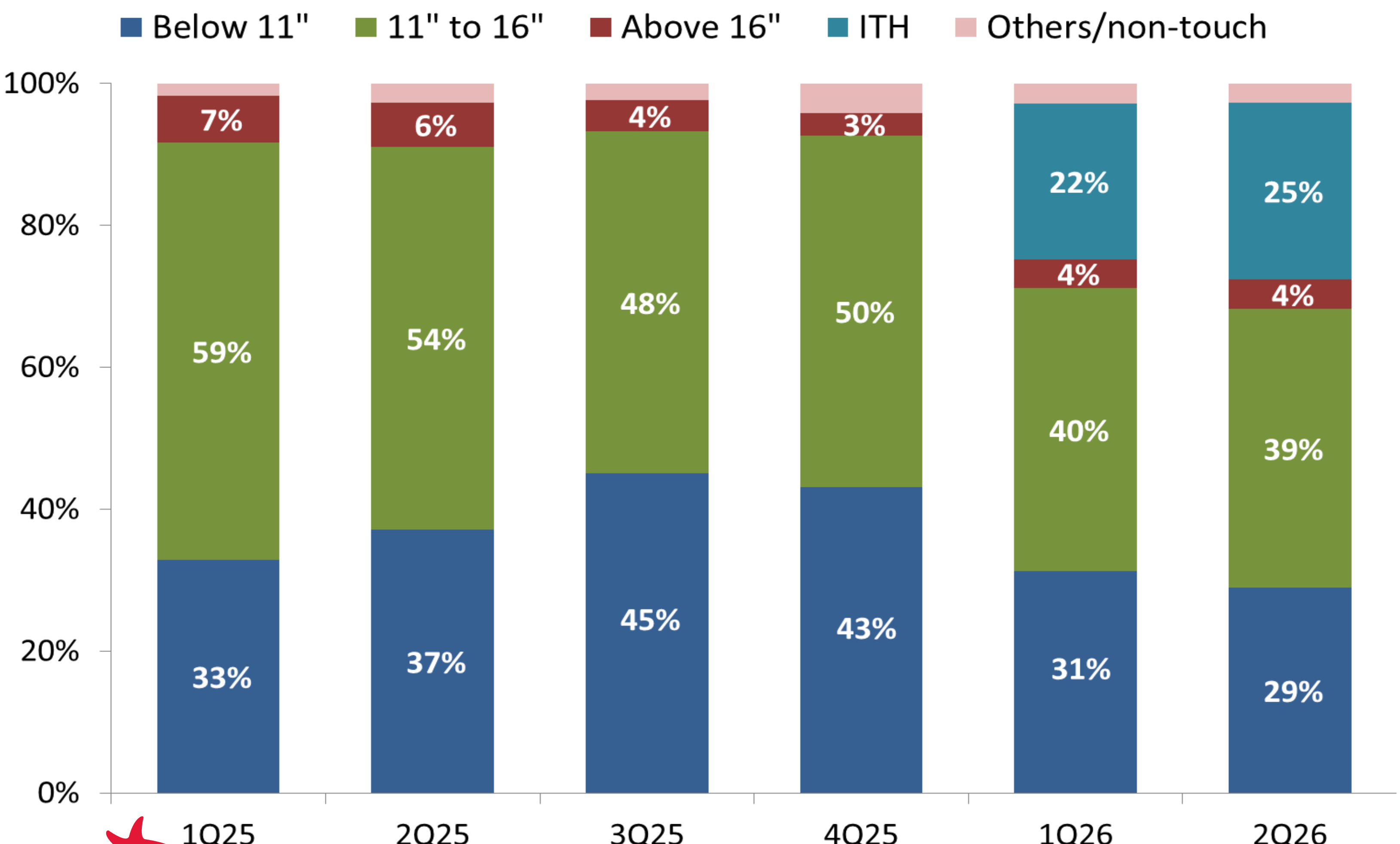

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2Q26 Balance Sheet

2026年第二季資產負債表

Balance Sheet	2026/6/30	2026/3/31	2025/6/30
(NT$ million)			
Cash Equivalents	33,413	36,189	36,743
Risk-Free Banking Financial Product	11,362	10,405	8,551
Receivables	12,458	11,907	10,968
Other Receivables	3,696	2,221	2,597
Inventories	11,155	11,385	6,328
Current Assets	**74,379**	**73,844**	**67,878**
PP&E	**9,378**	**9,503**	**8,446**
Total Assets	**105,574**	**104,849**	**85,276**
ST Loans	17,900	16,169	15,254
Payables	8,402	7,841	8,902
Current Liabilities	**37,569**	**34,079**	**32,187**
LT Loans	**7,566**	**9,589**	**11,502**
Total Liabilities	**50,676**	**49,321**	**48,868**
Common Shares	4,067	4,067	4,067
Retained Earnings	4,175	4,092	3,042
Total Shareholder's Equities	**54,898**	**55,528**	**36,408**
Ratio Analysis:			
Quick Ratio	1.68	1.83	1.91
Current Ratio	1.98	2.17	2.11
ROE (YTD Annualized)	6.8%	5.4%	3.1%
Net Debt to Equity	Net Cash	Net Cash	Net Cash

Note: PP&E includes prepayments.

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